



Retirement Income: Enabled.

Differentiate with Retirement Income

A majority of plan sponsors feel responsible to help their participants generate and manage their income in retirement. Nestimate is the first intuitive and objective analytics platform to empower retirement income decisions for your plan clients.

In-Plan Income Evaulator

\$99/mo

per license

\$1089/Annual

- Aggregated Data on In-Plan Annuity Options
- Streamlined Due Diligence Process
- Selection and Monitoring of In-Plan Annuity
- Clean Reporting and Documentation

Income Evaulator + Enablement

\$119/mo

per license

\$1309/Annual

- Aggregated Data on In-Plan Annuity Options
- Streamlined Due Diligence Process
- Selection and Monitoring of In-Plan Annuity
- Clean Reporting and Documentation
- Unlimited Access to run Retirement Income Score Reports

TDF IQ + Income Evaluator

\$149/mo

per license

\$1650/Annual

- Aggregated Data on Target Date Fund + Annuity co-manufactured options
- Streamlined Due Diligence Process
- Selection and Monitoring of TDFs + Annuity
- Clean Reporting and Documentation
- Unlimited Access to run Retirement Income Score Reports

