

# THE RETIREMENT INCOME LANDSCAPE



## Target Date Fund with Guaranteed Lifetime Benefit

PROVIDER:

INSURER:



Lincoln YourPath



BlackRock (Passive)



ALLIANCEBERNSTEIN



J.P.Morgan  
ASSET MANAGEMENT



## Non-Guaranteed Managed Payout



J.P.Morgan  
ASSET MANAGEMENT



PIMCO



## Target Date Fund with Fixed Annuity



## Target Date Fund with Fixed Indexed Annuity



\*Vitera partners with multiple asset managers and insurers to design and manufacture income solutions.

## Target Date Fund with QLAC



## Immediate Fixed Annuity



## Managed Account and Personalized Solutions



## Deferred Fixed Annuity



SEPTEMBER 2026

To learn more about product details and recordkeeper availability, contact [info@mynestimate.com](mailto:info@mynestimate.com).

